

# Relevant Business & Financial Interests

## 2023-2024

Epworth Education Trust – Members / Trustees / Accounting Officer (last updated March 2024)

Name	Role	Relevant Business & Financial Interests, including Governance roles in other educational institutions	Nature of related party relationship	Relevant relationship/s
Julie-Ann Hewitt	Chief Executive Officer (CEO) / Accounting Officer	<ul style="list-style-type: none"> <li>Member of professional body: NAHT</li> <li>Member of professional body: Chartered College of Teaching</li> </ul>	-	-
Max Bailey	Member	<ul style="list-style-type: none"> <li>None declared</li> </ul>	-	-
Jonathon Hustler	Member	<ul style="list-style-type: none"> <li>Trustee: Bristol Old Room</li> <li>Trustee: Epworth Old Rectory</li> <li>Trustee: Westminster College Oxford</li> </ul>	-	-
Paul Martin	Member	<ul style="list-style-type: none"> <li>Trustee@ Methodist Ministers' Housing Association</li> <li>Trustee: Methodist Academies and Schools Trust (MAST)</li> </ul>	-	-
Roger Walton	Member	<ul style="list-style-type: none"> <li>None declared</li> </ul>	-	-
Stuart Ellis	Member & Trustee	<ul style="list-style-type: none"> <li>Employed by: Methodist Church</li> <li>Employed by: Compass Academy Trust</li> <li>Trustee: Sherwood Methodist Circuit</li> </ul>	-	-
David Clayton	Co-opted Trustee	<ul style="list-style-type: none"> <li>Employed by: Endeavor Learning Trust (Chief Executive)</li> </ul>	-	-
Luke Cowell	Trustee	<ul style="list-style-type: none"> <li>Director: LC Management Consulting</li> <li>Member of professional body: Chartered Member CIPD</li> </ul>	-	-
Barbara Easton	Trustee	<ul style="list-style-type: none"> <li>Employed by: Methodist Academies and Schools Trust (MAST) – Head of Service</li> <li>Partner/proprietor: SIAMS Consultancy</li> <li>Trustee: The Methodist Church Britain</li> <li>Trustee: Methodist Women in Britain</li> <li>Trustee: The Queen's Foundation</li> <li>Trustee: Inspiring Lives Education Trust</li> <li>Trustee: Southlands Methodist Trust</li> <li>Links with: ILET</li> </ul>	-	-
David Harrison	Trustee	<ul style="list-style-type: none"> <li>Employed by: St Teresa of Calcutta Catholic Academy Trust (Chief Operating Officer)</li> <li>Trustee: Chair of Members Concilium MAT</li> </ul>		
James Inman	Trustee	<ul style="list-style-type: none"> <li>None declared</li> </ul>	-	-

James Lockwood	Trustee	<ul style="list-style-type: none"> <li>• Employed by: Woodhouse Grove School, Methodist Independent Schools Trust, MIST (Headteacher)</li> <li>• Member of professional body: Heads' Conference (HMC)</li> <li>• Member of professional body: Association of College</li> <li>• Member of professional body: Association of School and College Leaders (ASCL)</li> </ul>	-	-
Kevin Meredith	Trustee & Local Advisory Board (LAB) Governor	<ul style="list-style-type: none"> <li>• Trustee: Bedford Methodist Church</li> <li>• Trustee: Leigh and Hindley Methodist Circuit</li> <li>• Local Advisory Board (LAB) Governor: Bedford Hall Methodist Primary School</li> </ul>	-	-
Steve Myers	Trustee	<ul style="list-style-type: none"> <li>• Employed by: Knowsley Metropolitan Borough Council</li> <li>• Director: The Wesley Trust</li> <li>• Trustee: Parochial Church Council of St James with St Matthews Church, Ecclestone</li> <li>• Spouse is Registrar for the Diocese of Manchester, partner of HLF Berry – carrying out some legal work relating to academisations</li> </ul>	-	-
Neelam Yousaf	Co-opted Trustee	<ul style="list-style-type: none"> <li>• Employed by: Endeavor Learning</li> <li>• Director: People Endeavour Learning Trust</li> </ul>	-	-
Joanne Buckley	Chief Operations Officer (COO)	<ul style="list-style-type: none"> <li>• None declared</li> </ul>	-	-
Amy Burkes	Director of Education (DOE)	<ul style="list-style-type: none"> <li>• None declared</li> </ul>	-	-
Adeel Sahi	Chief Finance Officer (CFO)	<ul style="list-style-type: none"> <li>• Member of professional body: Association of Chartered Certified Accountants (ACCA)</li> <li>• Director: Bowden Accounting Services</li> <li>• Director: Dunham Education Solutions</li> </ul>	-	-

Historic Members / Trustees – left within last 12 months (updated February 2024)

Name	Role	Date Stepped Down	Relevant Business & Financial Interests (including Governance roles in other educational institutions)	Nature of related party relationship	Relevant relationship/s
Cathryn Bale	Trustee	20 March 2023	-	-	-
David Harrison	Member	25 July 2023	-	-	-
Gareth Roberts	Trustee	26 March 2023	-	-	-
John Weaving	Trustee	31 August 2023	-	-	-
Lesley Brookbanks	Trustee	03 October 2023	<ul style="list-style-type: none"> <li>• Director: Lancaster Methodist Church</li> <li>• Chair of Governors: Cockerham Parochial Church of England Primary School (07 December 2020 to 06 December 2024)</li> </ul>	-	-
Tracey Collier	Trustee	25 April 2023	-	-	-