

Relevant Business & Financial Interests

2023-2024

Epworth Education Trust – Members / Trustees / Accounting Officer (last updated March 2024)

Name	Role	Relevant Business & Financial Interests, including Governance roles in other educational institutions	Nature of related party relationship	Relevant relationship/s
Julie-Ann Hewitt	Chief Executive Officer (CEO) / Accounting Officer	<ul style="list-style-type: none"> Member of professional body: NAHT Member of professional body: Chartered College of Teaching 	-	-
Max Bailey	Member	<ul style="list-style-type: none"> None declared 	-	-
Jonathon Hustler	Member	<ul style="list-style-type: none"> Trustee: Bristol Old Room Trustee: Epworth Old Rectory Trustee: Westminster College Oxford 	-	-
Paul Martin	Member	<ul style="list-style-type: none"> Trustee@ Methodist Ministers' Housing Association Trustee: Methodist Academies and Schools Trust (MAST) 	-	-
Roger Walton	Member	<ul style="list-style-type: none"> None declared 	-	-
Stuart Ellis	Member & Trustee	<ul style="list-style-type: none"> Employed by: Methodist Church Employed by: Compass Academy Trust Trustee: Sherwood Methodist Circuit 	-	-
David Clayton	Co-opted Trustee	<ul style="list-style-type: none"> Employed by: Endeavor Learning Trust (Chief Executive) 	-	-
Luke Cowell	Trustee	<ul style="list-style-type: none"> Director: LC Management Consulting Member of professional body: Chartered Member CIPD 	-	-
Barbara Easton	Trustee	<ul style="list-style-type: none"> Employed by: Methodist Academies and Schools Trust (MAST) – Head of Service Partner/proprietor: SIAMS Consultancy Trustee: The Methodist Church Britain Trustee: Methodist Women in Britain Trustee: The Queen's Foundation Trustee: Inspiring Lives Education Trust Trustee: Southlands Methodist Trust Links with: ILET 	-	-
David Harrison	Trustee	<ul style="list-style-type: none"> Employed by: St Teresa of Calcutta Catholic Academy Trust (Chief Operating Officer) Trustee: Chair of Members Concilium MAT 		
James Inman	Trustee	<ul style="list-style-type: none"> None declared 	-	-

James Lockwood	Trustee	<ul style="list-style-type: none"> • Employed by: Woodhouse Grove School, Methodist Independent Schools Trust, MIST (Headteacher) • Member of professional body: Heads' Conference (HMC) • Member of professional body: Association of College • Member of professional body: Association of School and College Leaders (ASCL) 	-	-
Kevin Meredith	Trustee & Local Advisory Board (LAB) Governor	<ul style="list-style-type: none"> • Trustee: Bedford Methodist Church • Trustee: Leigh and Hindley Methodist Circuit • Local Advisory Board (LAB) Governor: Bedford Hall Methodist Primary School 	-	-
Steve Myers	Trustee	<ul style="list-style-type: none"> • Employed by: Knowsley Metropolitan Borough Council • Director: The Wesley Trust • Trustee: Parochial Church Council of St James with St Matthews Church, Ecclestone • Spouse is Registrar for the Diocese of Manchester, partner of HLF Berry – carrying out some legal work relating to academisations 	-	-
Neelam Yousaf	Co-opted Trustee	<ul style="list-style-type: none"> • Employed by: Endeavor Learning • Director: People Endeavour Learning Trust 	-	-
Joanne Buckley	Chief Operations Officer (COO)	<ul style="list-style-type: none"> • None declared 	-	-
Amy Burkes	Director of Education (DOE)	<ul style="list-style-type: none"> • Employed by: Ofsted (Inspector) 	-	-
Adeel Sahi	Chief Finance Officer (CFO)	<ul style="list-style-type: none"> • Member of professional body: Association of Chartered Certified Accountants (ACCA) • Director: Bowden Accounting Services • Director: Dunham Education Solutions 	-	-

Historic Members / Trustees – left within last 12 months (updated February 2024)

Name	Role	Date Stepped Down	Relevant Business & Financial Interests (including Governance roles in other educational institutions)	Nature of related party relationship	Relevant relationship/s
Cathryn Bale	Trustee	20 March 2023	-	-	-
David Harrison	Member	25 July 2023	-	-	-
Gareth Roberts	Trustee	26 March 2023	-	-	-
John Weaving	Trustee	31 August 2023	-	-	-
Lesley Brookbanks	Trustee	03 October 2023	<ul style="list-style-type: none"> • Director: Lancaster Methodist Church • Chair of Governors: Cockerham Parochial Church of England Primary School (07 December 2020 to 06 December 2024) 	-	-
Tracey Collier	Trustee	25 April 2023	-	-	-